

# Overview: LHC experiments upgrade



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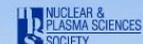
Institut für Physik

JOHANNES  
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UNIVERSITÄT  
MAINZ

2008 NSS-MIC  
Special Focus Workshops

Oct 19<sup>th</sup> 2008, Dresden

- Physics motivation
- Machine upgrade
- Detector upgrades





# Physics motivation

# Physics motivation

- LHC has a huge physics potential
  - new physics expected at the TeV scale
  - find the missing piece of the SM (Higgs boson)
  - find new forces/particles beyond the SM
  - improvements/indications via precision measurements
- prepare further extensions of physics program
  - extend reach for discoveries
    - access to larger mass scales and/or to rare processes
  - statistically limited precision measurements
- physics aims of upgrade will be a 'moving target'
  - to be influenced by first LHC results

# Physics motivation (cont'd)

- extension of physics reach via
  - increase in luminosity (for fixed  $\sqrt{s}$ )
  - increase in  $\sqrt{s}$  (for fixed luminosity)
  - increase in luminosity and  $\sqrt{s}$
- following selected examples use
  - luminosity:  $10^{34}$  vs.  $10^{35}$   $\text{cm}^{-2} \text{s}^{-1}$
  - $\sqrt{s}$ : 14 vs. 28 vs. 42 TeV
- more details to be found in:

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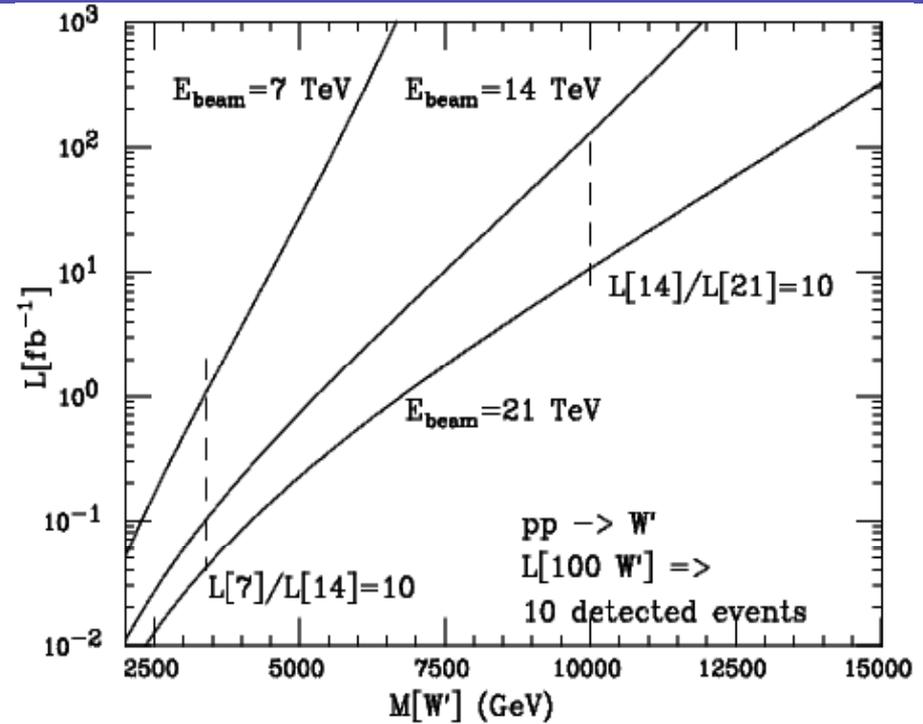
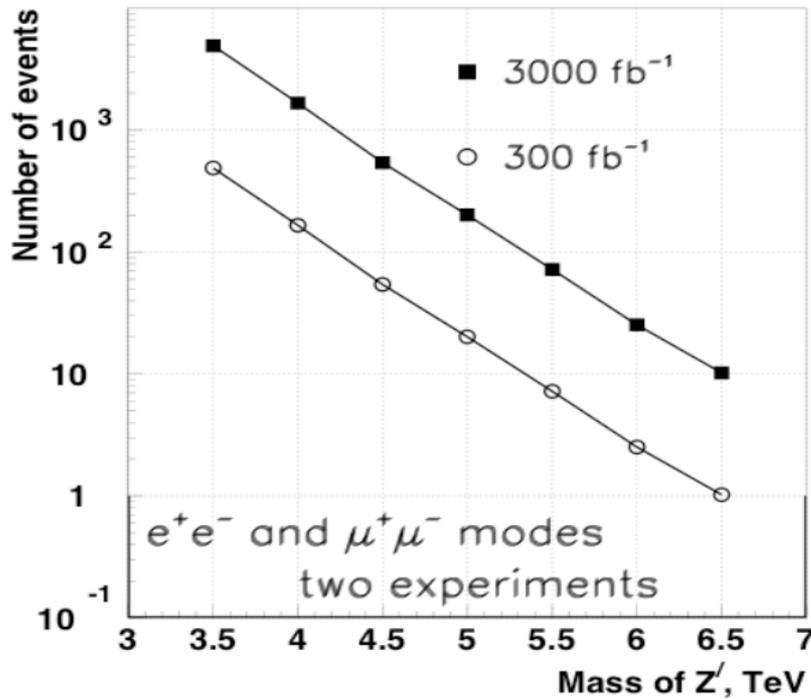
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Physics potential and experimental challenges  
of the LHC luminosity upgrade

Eur. Phys. J.  
C39 (2005), 293

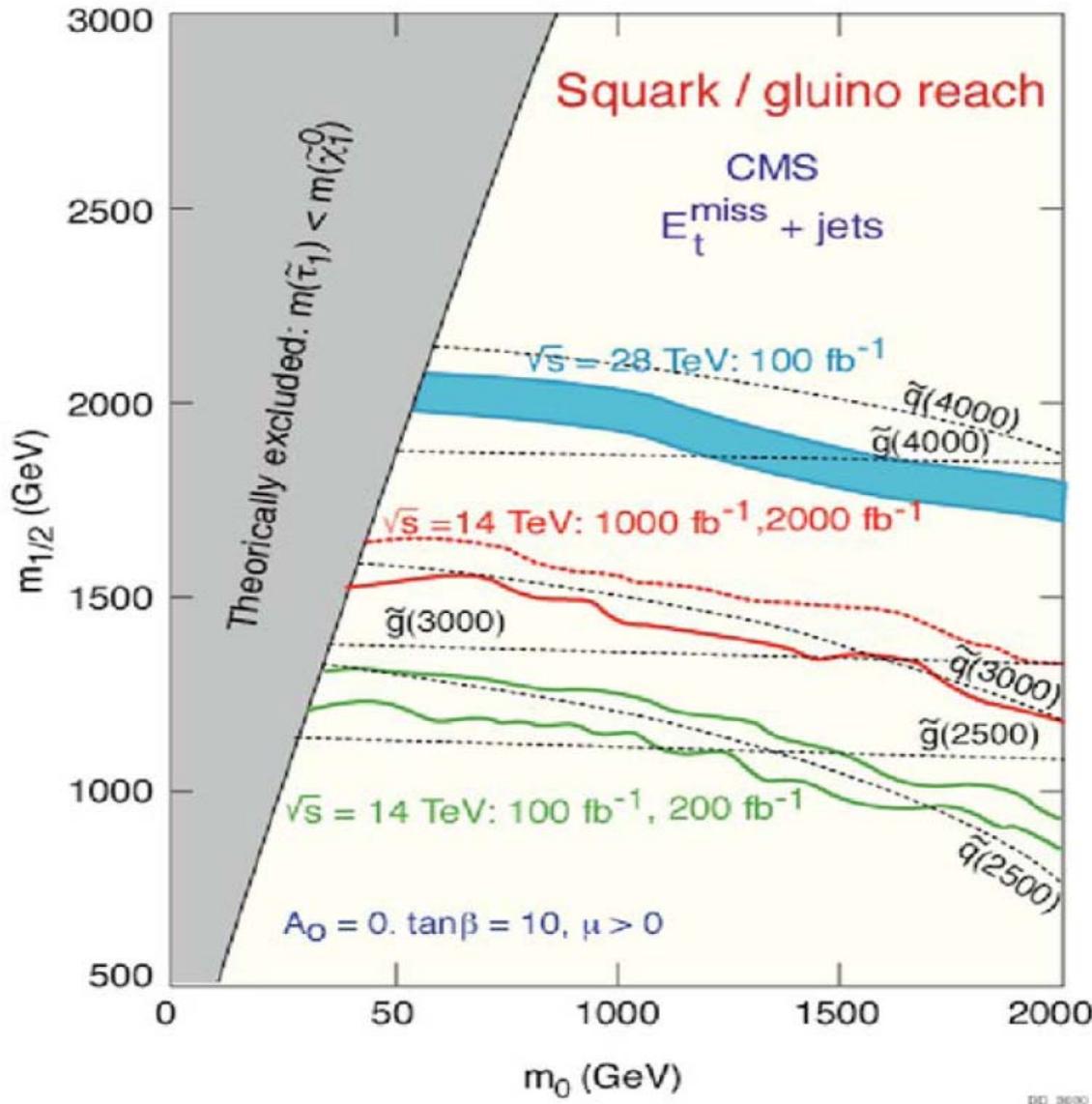
Conveners: F. Gianotti<sup>1</sup>, M.L. Mangano<sup>2</sup>, T. Virdee<sup>1,3</sup>

# Example: new heavy gauge bosons



- luminosity increase by factor 10  
→ increase  $Z'$  mass reach by  $\sim 1$  TeV
- $\sqrt{s}$  increase gives larger benefit (wrt lumi increase)  
→ increase  $W'$  mass reach (while less luminosity needed)

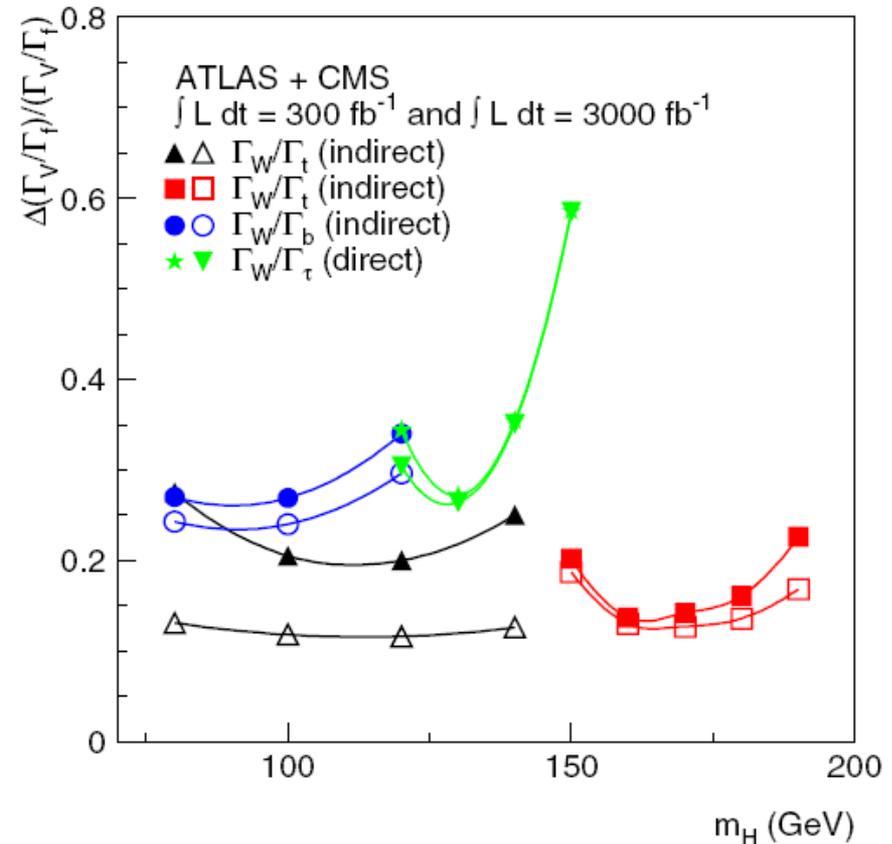
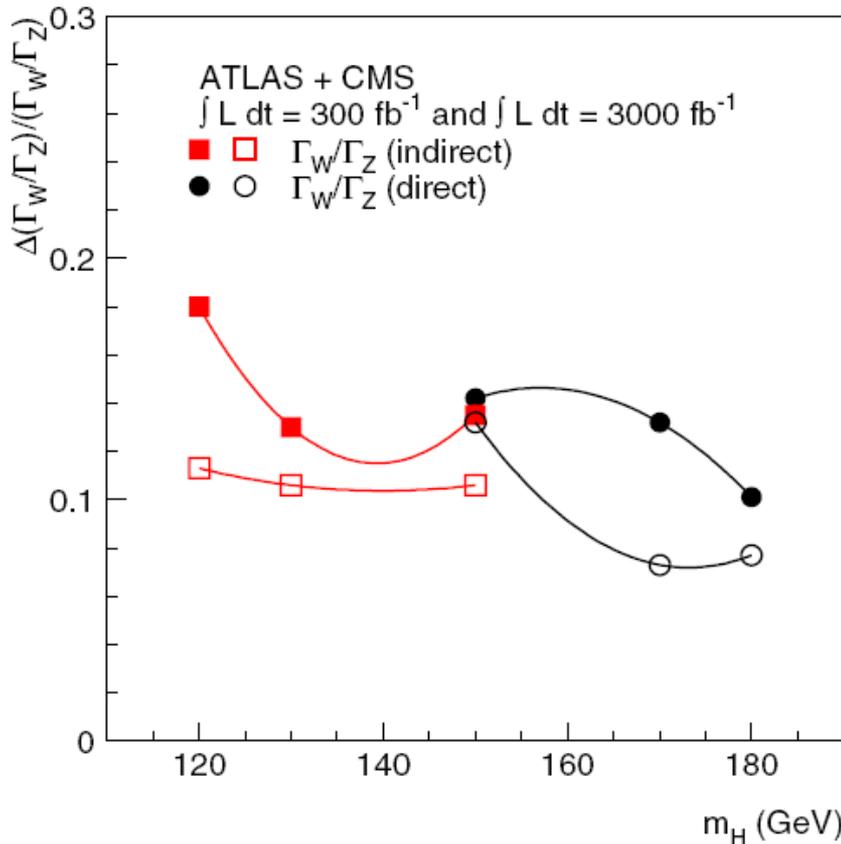
# Example: supersymmetry



- within the mSUGRA model
- clear extension of physics reach
  - as expected, higher  $\sqrt{s}$  better than higher L
- to profit from extended reach
  - need good object ID and reconstruction

DE\_06/00

# Example: (SM) Higgs boson properties



- improvement on coupling to fermions and bosons
- access to rare decay modes:  $H \rightarrow \mu\mu$ ,  $H \rightarrow Z\gamma$
- access to Higgs self-coupling ?

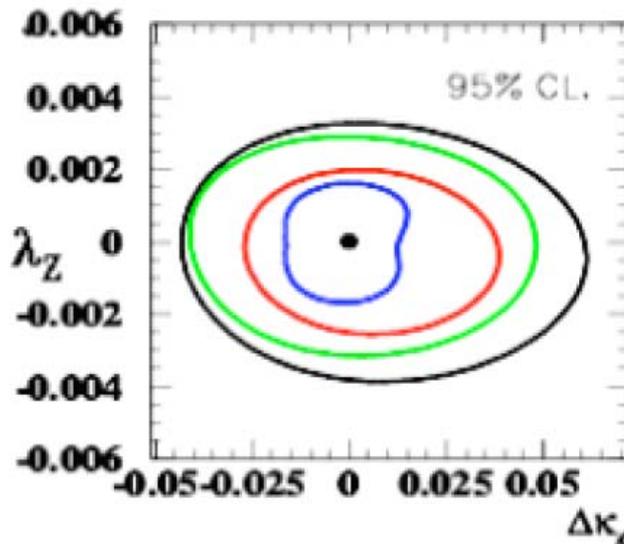
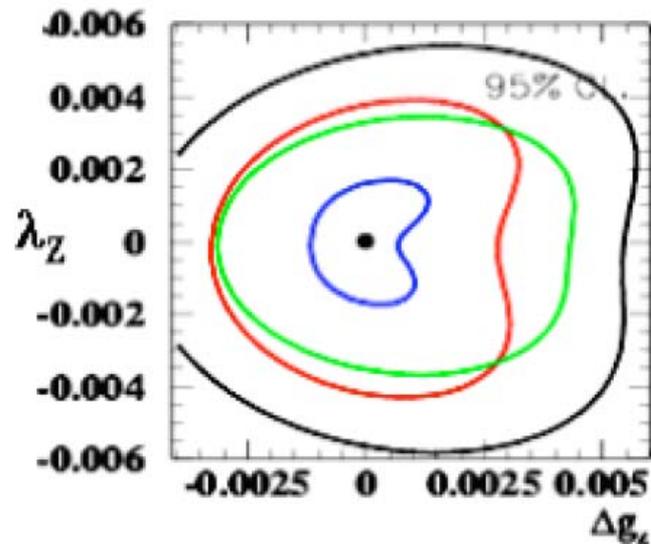
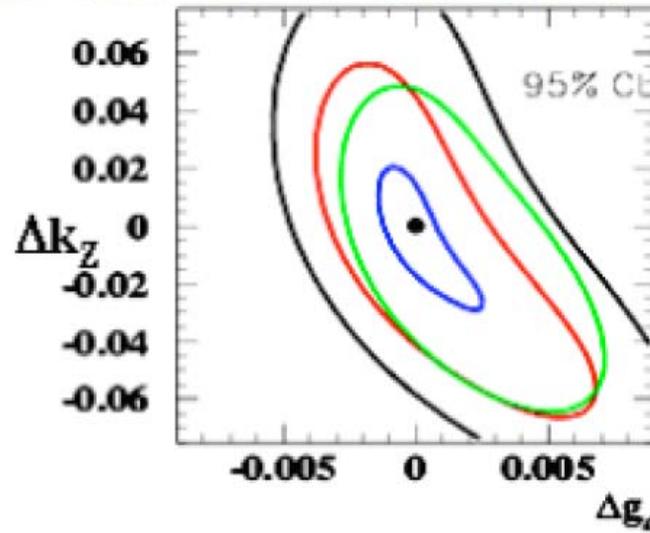
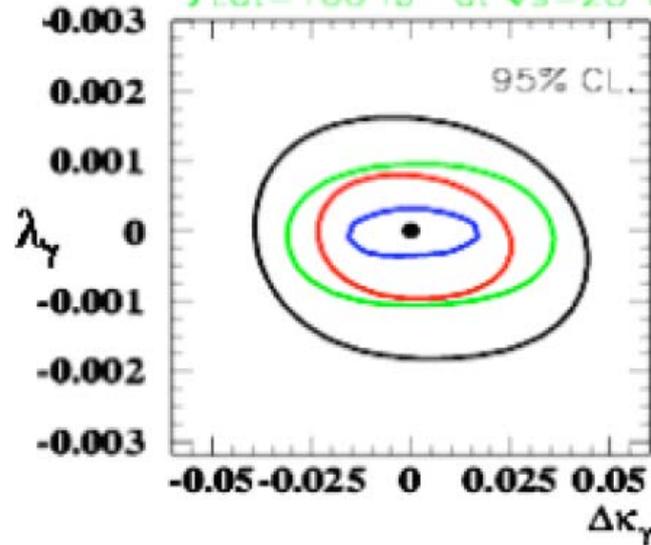
# Example: triple gauge boson couplings

$\int L dt = 100 \text{ fb}^{-1}$  at  $\sqrt{s} = 14 \text{ TeV}$

$\int L dt = 1000 \text{ fb}^{-1}$  at  $\sqrt{s} = 14 \text{ TeV}$

$\int L dt = 100 \text{ fb}^{-1}$  at  $\sqrt{s} = 28 \text{ TeV}$

$\int L dt = 1000 \text{ fb}^{-1}$  at  $\sqrt{s} = 28 \text{ TeV}$



- sensitivity to anomalous couplings improves with

→ higher  $\sqrt{s}$

→ higher  $L$

→ higher  $\sqrt{s}$  and  $L$

- SLHC reaches level of ew radiative corrections

# Summary on physics motivation

- largest benefits due to increase in  $\sqrt{s}$ 
  - experimental conditions possibly less challenging
- luminosity increase provides good extension
  - increased reach in mass scale typically by 20-30 %
  - strong requirements on detector performance
    - for (some) discoveries reduced performance tolerable
    - for (precision) measurements, similar performance in high  $p_T$  signatures as for present detectors needed
  - further motivation: being prepared for the unforeseen
    - problems, failures, ...
- upgrades of LHCb and ALICE to extend their physics potential being studied as well
  - not so much coupled to accelerator upgrades - not discussed here



# Machine upgrade

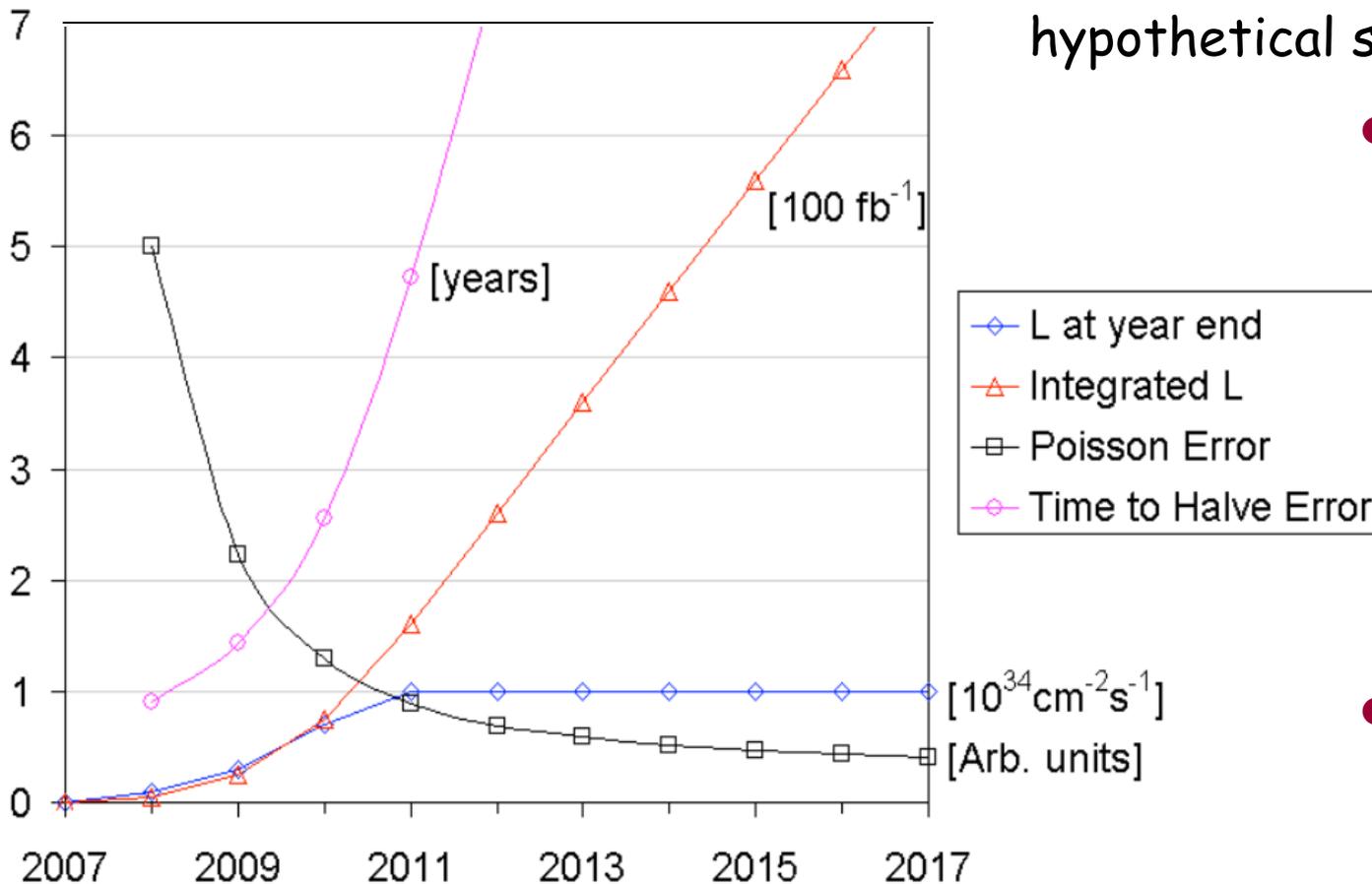
# When to upgrade?

hypothetical scenario (J. Strait)

- reduction of stat. errors by simply accumulating luminosity

→ long time - if lumi/year  $\approx$  const.

- radiation limit of about 700 fb<sup>-1</sup> for quadrupoles

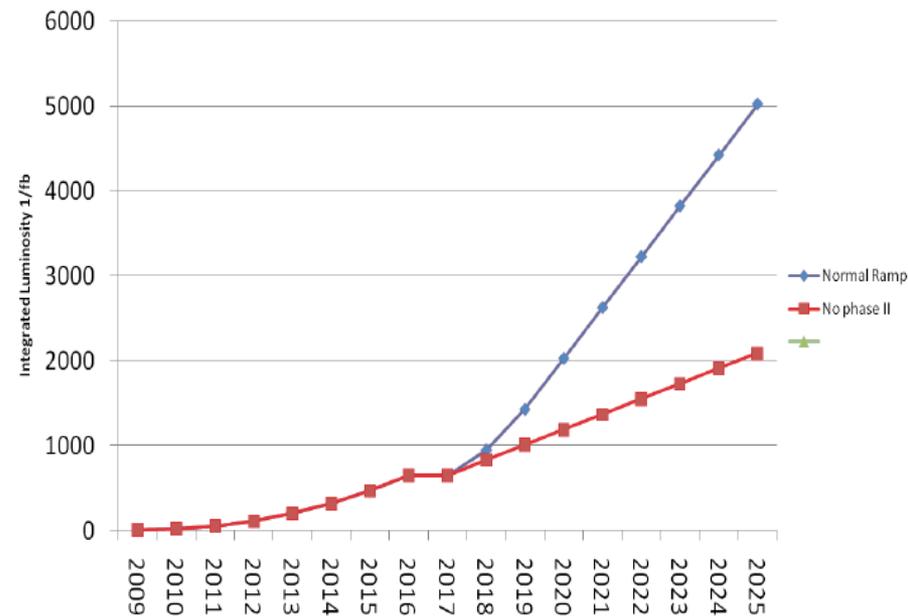
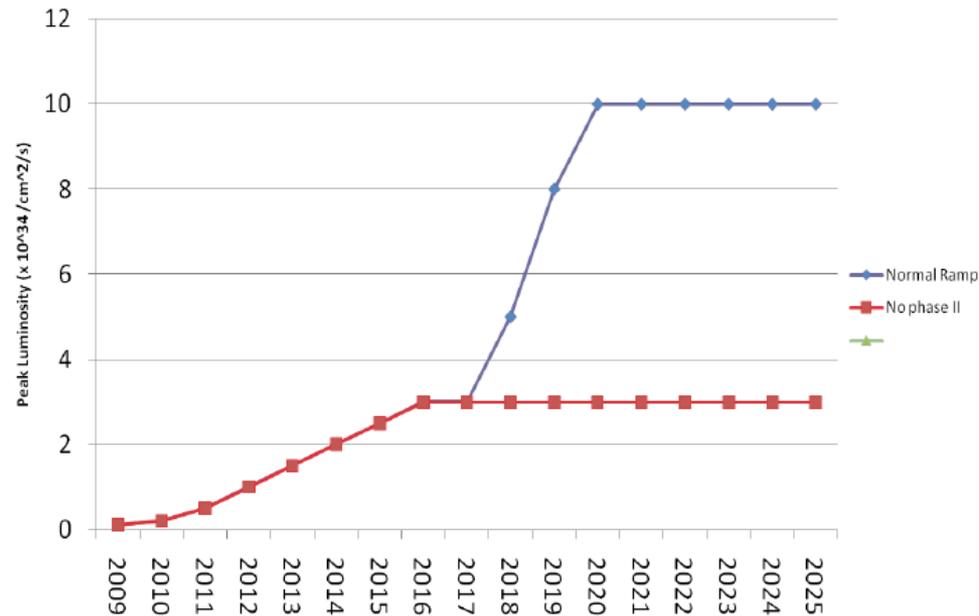


- upgrade around 2016(+n) seems appropriate
  - timescales in this talk as before Sep 19<sup>th</sup> incident

# Upgrade planning

- LHC collimation system not fully installed
  - to happen in 2010/11 - limited to 40% intensity now
- staged approach
  - phase 1: reliable operation at up to  $3 \cdot 10^{34} \text{ cm}^{-2} \text{ s}^{-1}$ 
    - new injector LINAC4: approved
      - factor of 2.3 in luminosity (larger current)
    - introduce new triplets with  $\beta^* = 0.25 \text{ m}$  (larger aperture)
      - factor of 2 in luminosity
  - phase 2: target luminosity of  $10^{35} \text{ cm}^{-2} \text{ s}^{-1}$ 
    - injector upgrades (higher current, reliability; shorter injection time)
    - possibly triplets with  $\beta^* = 0.15 \text{ m}$  ( $\text{Nb}_3\text{Sn}$ )
  - also envisaged: 'complementary measures'
    - long range beam-beam compensation, crab cavities, advanced collimators, ...
    - phase 2 might be phase 1 + complementary measures
- longer term: energy upgrade, LHeC, ...

# Peak and integrated luminosity



○ Basis for planning as approved at LHCC meeting 1st July 2008

● Phase 1 start: 6 - 8 month shutdown end 2012

→ accumulate 700 fb<sup>-1</sup> of integrated luminosity

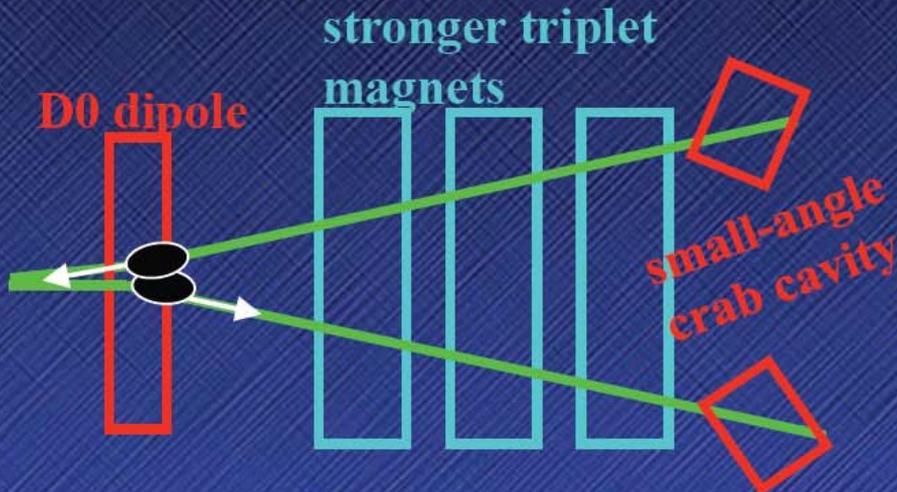
● Phase 2 start: 18 month shutdown at end of 2016

→ minimum lifetime of detectors in phase 2 corresponding to 3000 fb<sup>-1</sup> integrated luminosity

# Upgrade schemes

## early separation (ES)

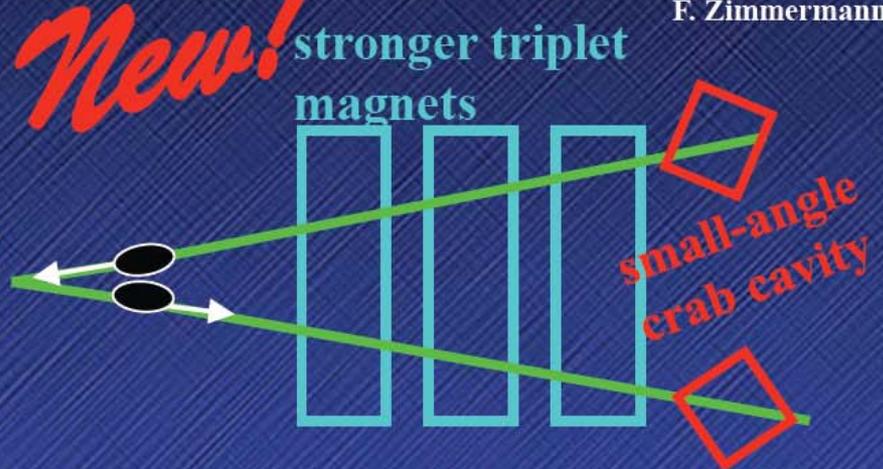
J.-P. Koutchouk



- ultimate beam ( $1.7 \times 10^{11}$  protons/bunch, 25 spacing),  $\beta^* \sim 10$  cm
- early-separation dipoles in side detectors, crab cavities  
→ hardware inside ATLAS & CMS detectors, first hadron crab cavities; off- $\delta$   $\beta$ -beat

## full crab crossing (FCC)

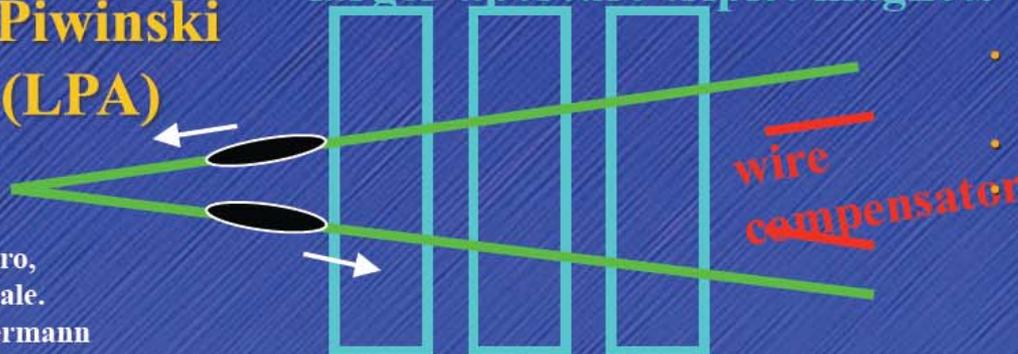
L. Evans,  
W. Scandale,  
F. Zimmermann



- ultimate LHC beam ( $1.7 \times 10^{11}$  protons/bunch, 25 spacing)
- $\beta^* \sim 10$  cm
- crab cavities with 60% higher voltage  
→ first hadron crab cavities, off- $\delta$   $\beta$ -beat

## large Piwinski angle (LPA)

### larger-aperture triplet magnets



F. Ruggiero,  
W. Scandale,  
F. Zimmermann

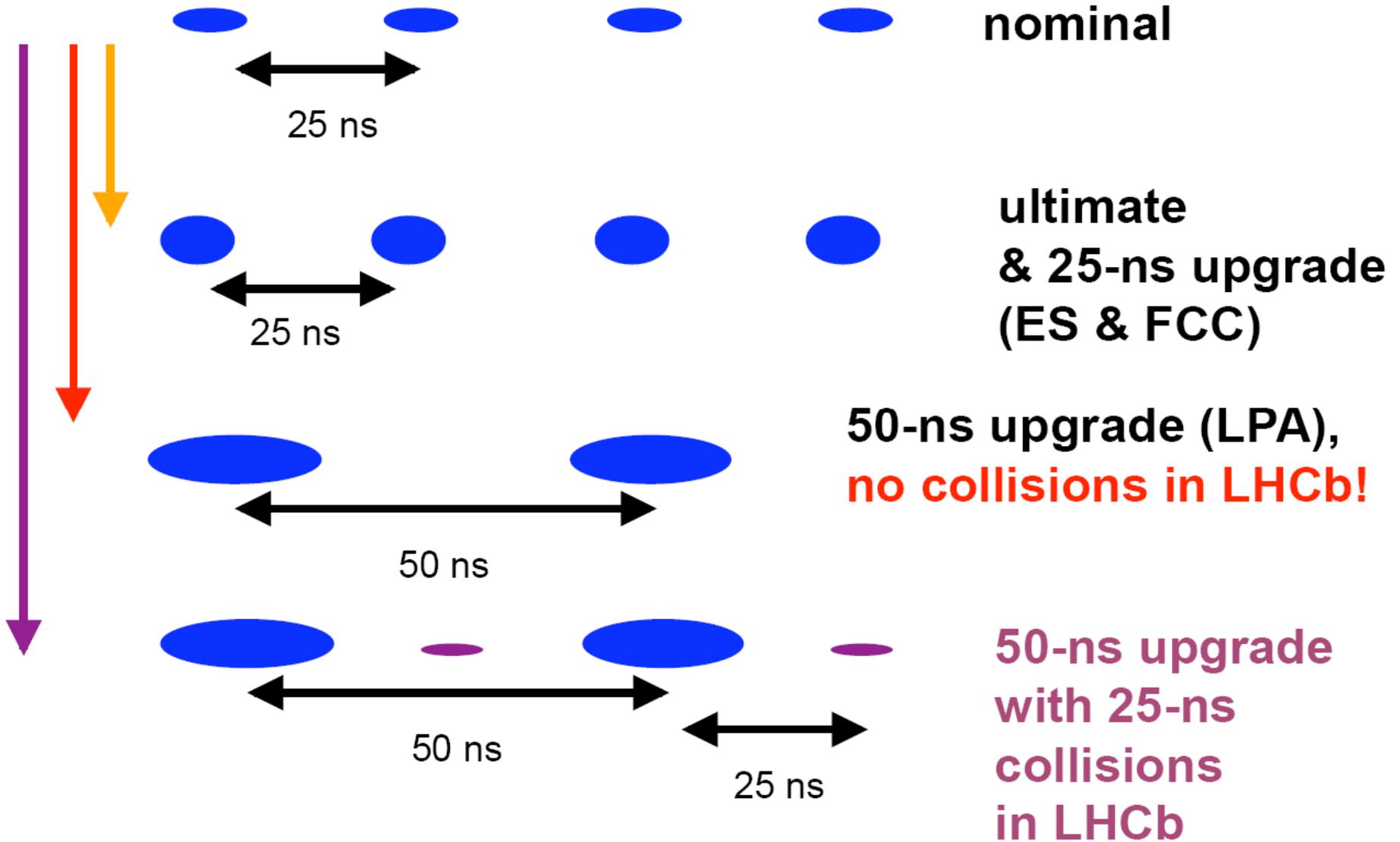
- 50 ns spacing, longer & more intense bunches ( $5 \times 10^{11}$  protons/bunch)
- $\beta^* \sim 25$  cm, no elements inside detectors  
long-range beam-beam wire compensation  
→ novel operating regime for hadron colliders, and for beam generation

# Upgrade parameter overview

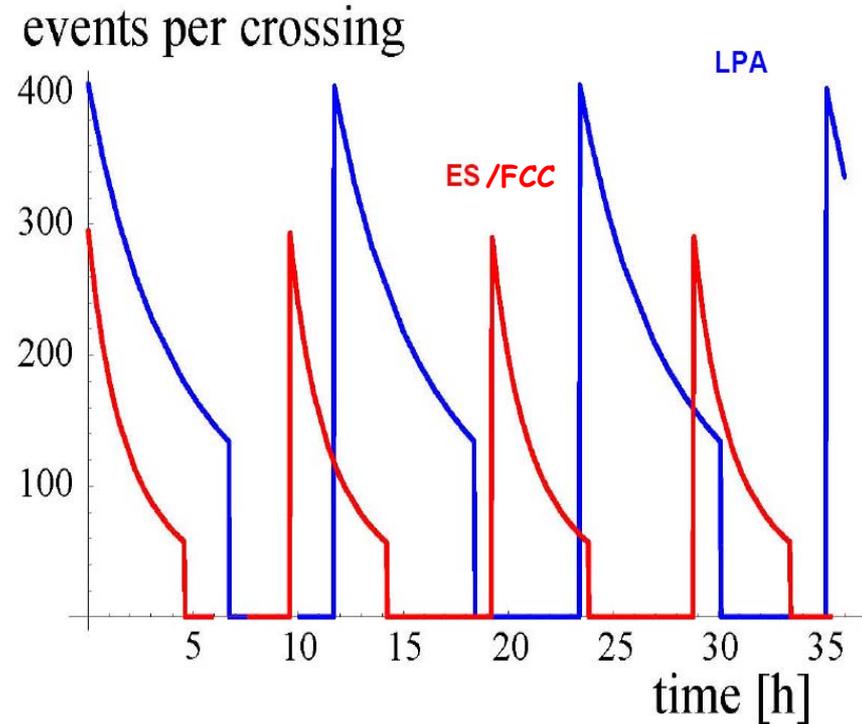
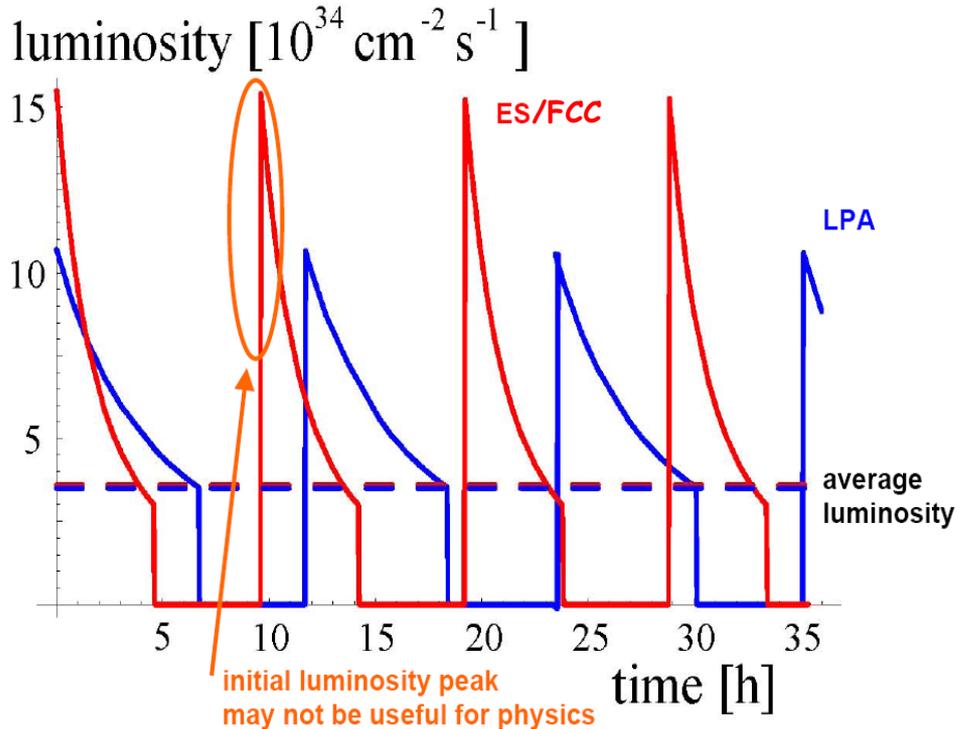
parameter	symbol	nominal	ultimate	Early Sep.	Full Crab Xing	L. Piw Angle
transverse emittance	$\epsilon$ [ $\mu\text{m}$ ]	3.75	3.75	3.75	3.75	3.75
protons per bunch	$N_b$ [ $10^{11}$ ]	1.15	1.7	1.7	1.7	4.9
bunch spacing	$\Delta t$ [ns]	25	25	25	25	50
beam current	I [A]	0.58	0.86	0.86	0.86	1.22
longitudinal profile		Gauss	Gauss	Gauss	Gauss	Flat
rms bunch length	$\sigma_z$ [cm]	7.55	7.55	7.55	7.55	1.8
beta* at IP1&5	$\beta^*$ [m]	0.55	0.5	0.08	0.08	0.25
full crossing angle	$\theta_c$ [ $\mu\text{rad}$ ]	285	315	0	0	181
Piwinski parameter	$\phi = \theta_c \sigma_z / (2 * \sigma_x^*)$	0.64	0.75	0	0	2.0
hourglass reduction		1.0	1.0	0.86	0.86	0.99
peak luminosity	$L$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	1	2.3	5.5	15.5	10.7
peak events per #ing		19	44	294	294	403
initial lumi lifetime	$\tau_L$ [h]	22	14	2.2	2.2	4.5
effective luminosity ( $T_{\text{turnaround}}=10 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	0.46	0.91	2.4	2.4	2.5
	$T_{\text{run,opt}}$ [h]	21.2	17.0	6.6	6.6	9.5
effective luminosity ( $T_{\text{turnaround}}=5 \text{ h}$ )	$L_{\text{eff}}$ [ $10^{34} \text{ cm}^{-2}\text{s}^{-1}$ ]	0.56	1.15	3.6	3.6	3.5
	$T_{\text{run,opt}}$ [h]	15.0	12.0	4.6	4.6	6.7
e-c heat SEY=1.4(1.3)	P [W/m]	1.07 (0.44)	1.04 (0.59)	1.04 (0.59)	1.04 (0.59)	0.36 (0.1)
SR heat load 4.6-20 K	$P_{\text{SR}}$ [W/m]	0.17	0.25	0.25	0.25	0.36
image current heat	$P_{\text{IC}}$ [W/m]	0.15	0.33	0.33	0.33	0.78
gas-s. 100 h (10 h) $\tau_b$	$P_{\text{gas}}$ [W/m]	0.04 (0.38)	0.06 (0.56)	0.06 (0.56)	0.06 (0.56)	0.09 (0.9)
extent luminous region	$\sigma_1$ [cm]	4.5	4.3	3.7	3.7	5.3
comment		nominal	ultimate	D0 + crab	crab	wire comp.

*early separation (SS)*  
*full crab crossing (700)*  
*large Piwinski angle (181)*

# Bunch structure: LHC & upgrades

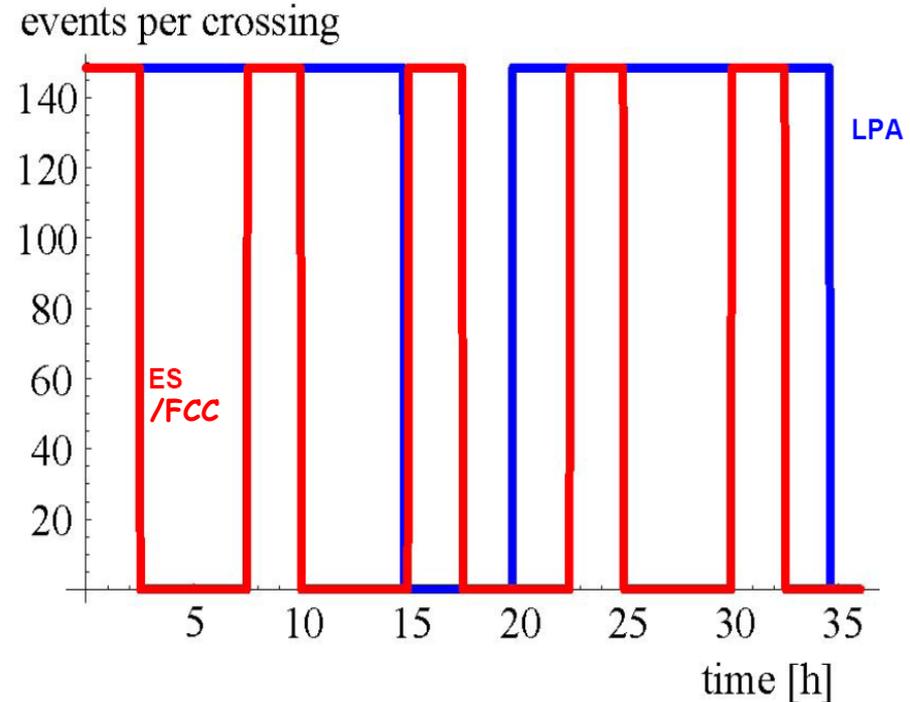
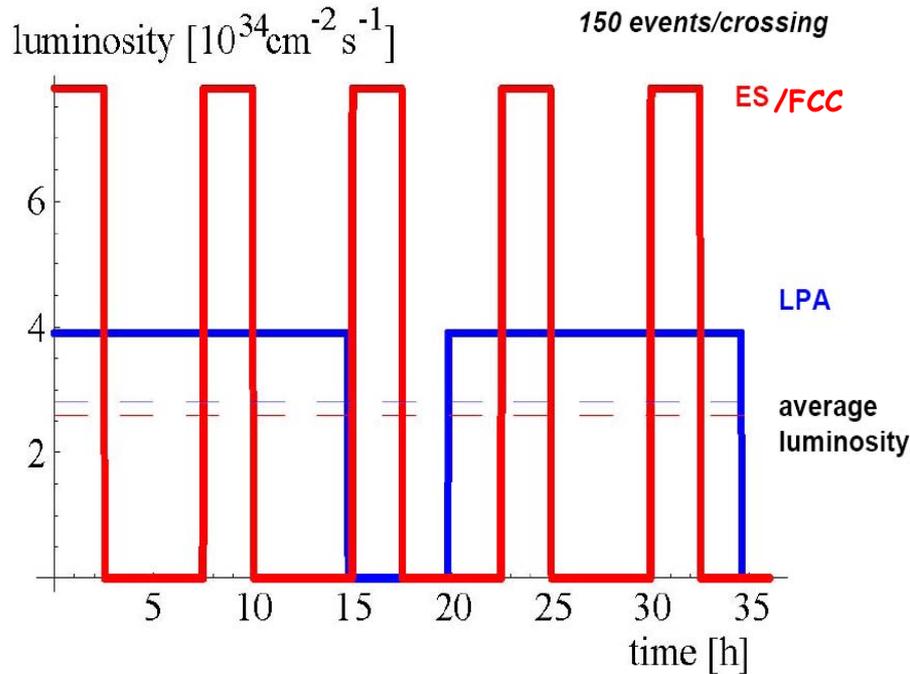


# Time evolution: luminosity



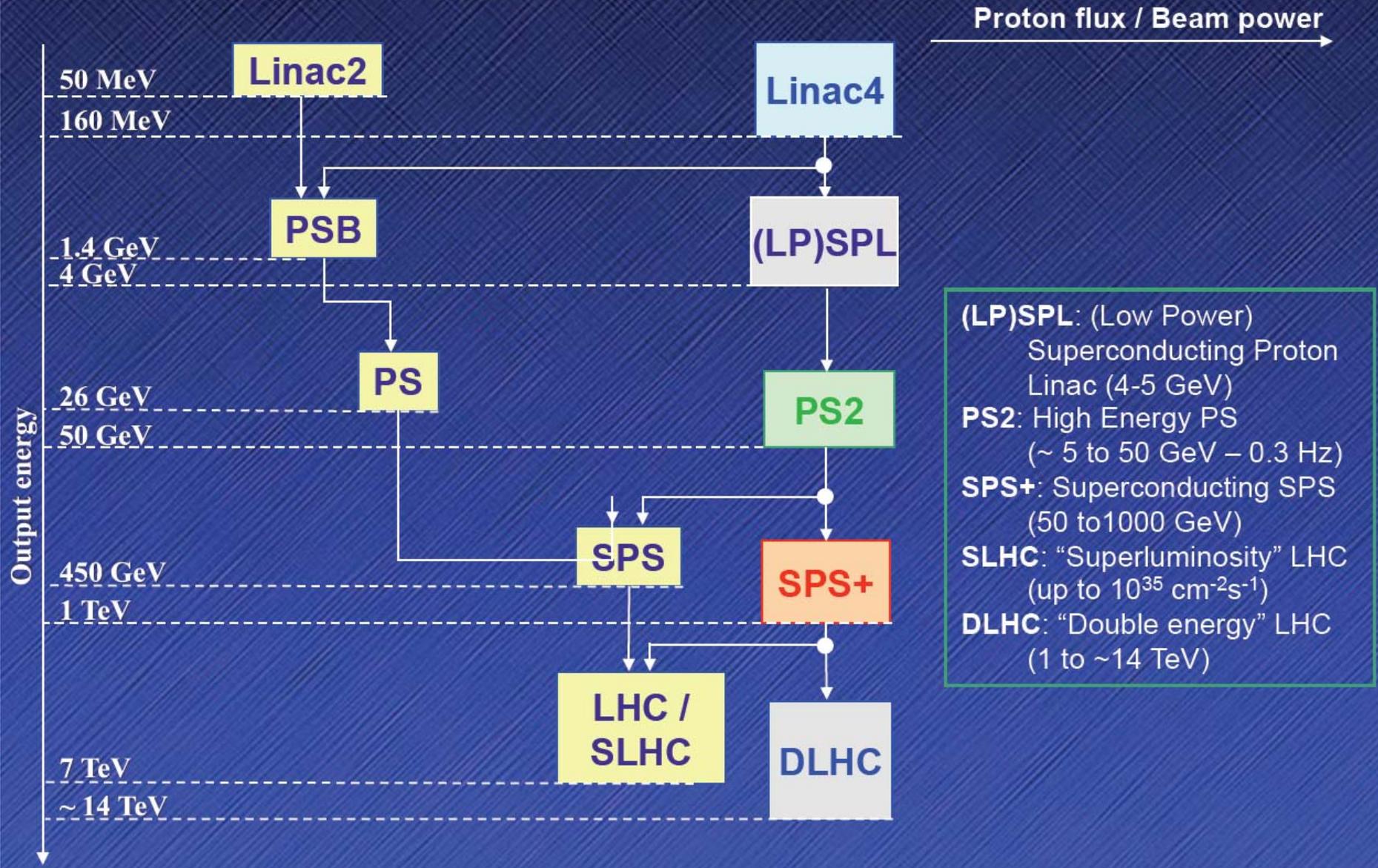
- shorter beam life time of ES/FCC scenario  
→ usefulness of initial peak luminosity?
- larger number of events per crossing (LPA)  
→ up to 400 simultaneous inelastic pp interactions

# Under study: luminosity leveling



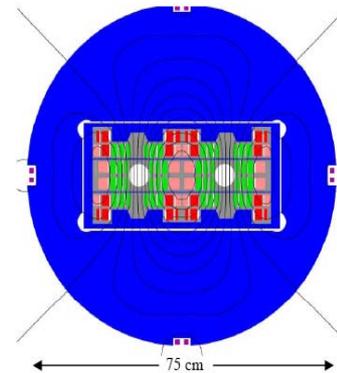
- perform dynamic  $\beta^*$  squeeze during a store
  - alternative for LPA scenario: dynamic bunch length reduction
- favourable for experiments
  - less 'pile-up' events at beginning of store

# Evolution of CERN accelerator complex



# Increasing the beam energy?

- doubling the energy (DLHC)  $\sqrt{s} = 28 \text{ TeV}$ 
  - nominal B field of 16.8 T (design for 18.5 - 19.3 T)
    - use Nb<sub>3</sub>Sn superconductor
    - several 1m models exists (with 10 - 13 T fields)
  - timescales
    - detailed R&D program: at least 10 years
    - production in industry: ~ 8 - 10 years
    - high cost
- tripling the energy (TLHC):  $\sqrt{s} = 42 \text{ TeV}$ 
  - nominal B field of 25 T (design for 28 - 29 T)
    - HTS-BSCCO supercond., to be fully demonstrated
    - large aperture needed (efficient beam screen)
  - timescales
    - R&D program: at least 20 years
    - extremely high costs



● P. McIntyre, PAC05

# Summary on machine upgrade

- three scenarios are presently available
  - LPA (50 ns spacing): highest number of pileup events
  - ES (25 ns spacing): crab cavities and magnet inside exp's
  - FCC (25 ns spacing): crab cavities, no magnet inside exp's
- clear wishes from experiments (LHCC July 2008)
  - no machine components inside detectors
  - pile-up as low as possible
  - easy luminosity leveling if possible
- significant energy upgrade
  - much more ambitious and expensive
- keep in mind: what counts in the end is  
accumulated integrated luminosity!
  - stable running at somewhat lower peak luminosity  
preferable to unstable running at higher peak luminosities



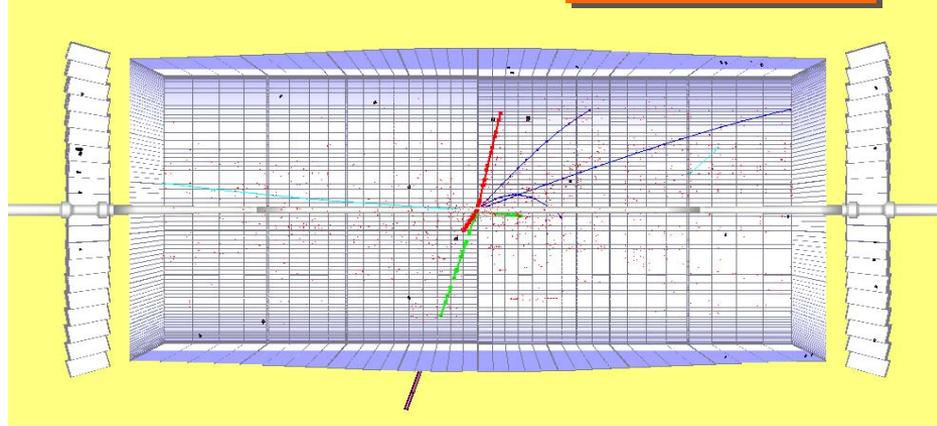
# Detector upgrade

# The challenges

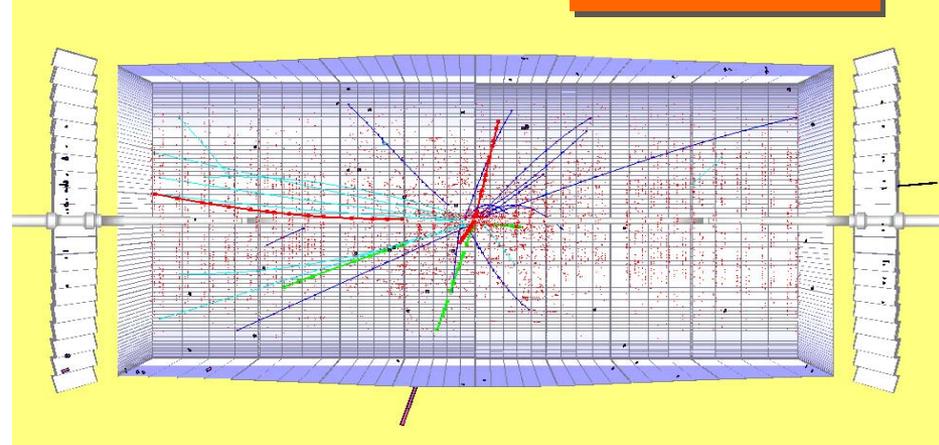
- Requirement to fully exploit physics potential
  - similar detector performance as 'today'
- However much more demanding environment
  - increased backgrounds
  - larger particle fluxes (radiation damage)
  - higher rates (increase in occupancies, ...)
- What to upgrade/adapt?
  - reasonable approach: can not build a new detector!
  - replacement of tracking detectors
    - 10 y lifetime expectation @  $10^{34}$  - sensor/electronics damage
  - forward region
    - new machine elements closer to interaction point?
  - check on calorimeter and muon systems
  - trigger and data acquisition: evolution?

# The challenge: visually

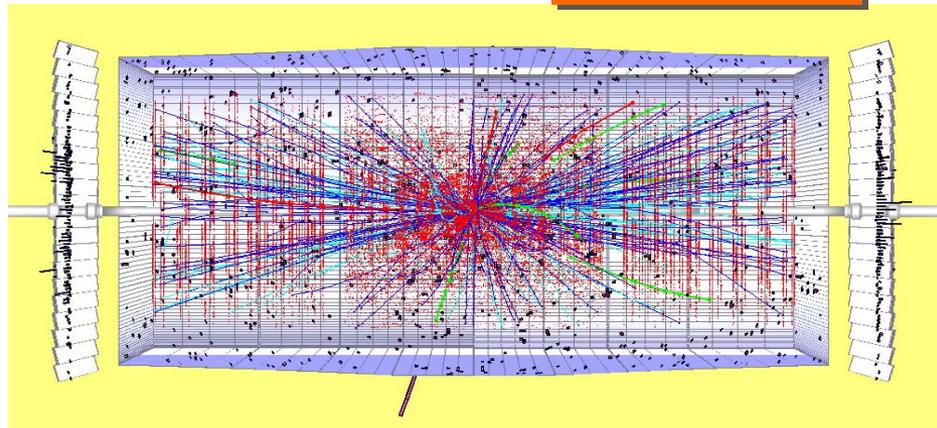
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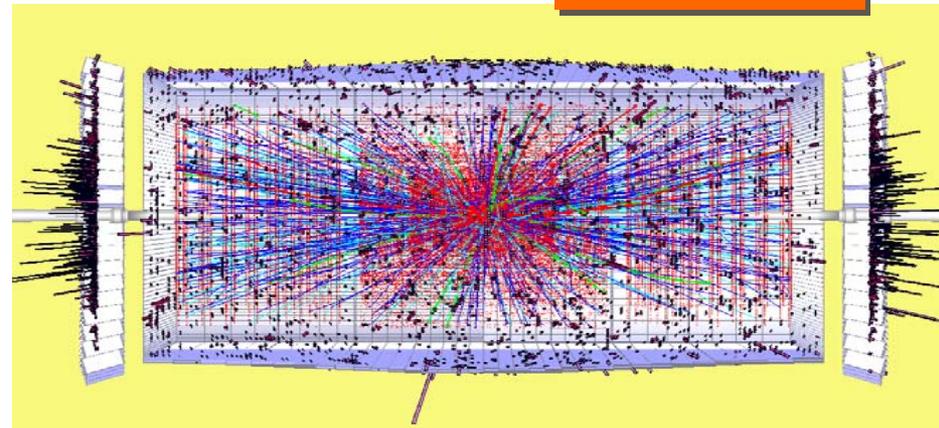
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$10^{34} \text{ cm}^{-2} \text{ s}^{-1}$

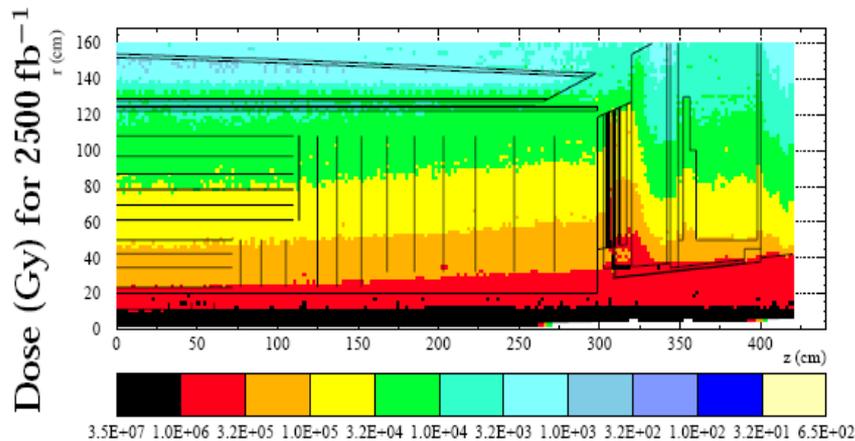
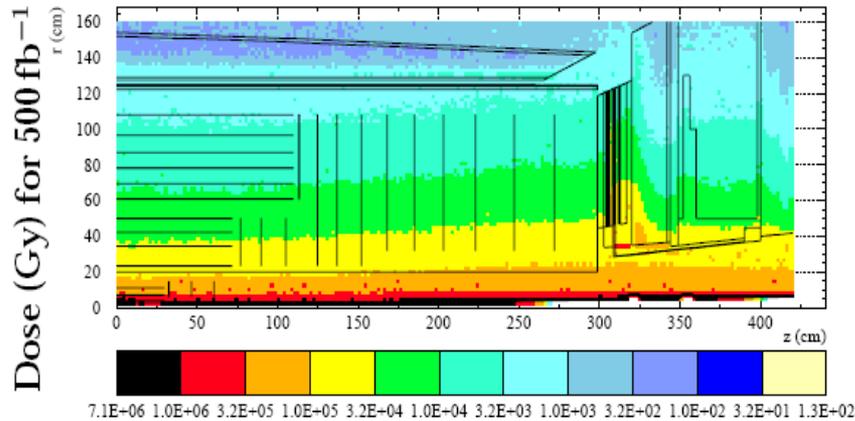


$10^{35} \text{ cm}^{-2} \text{ s}^{-1}$

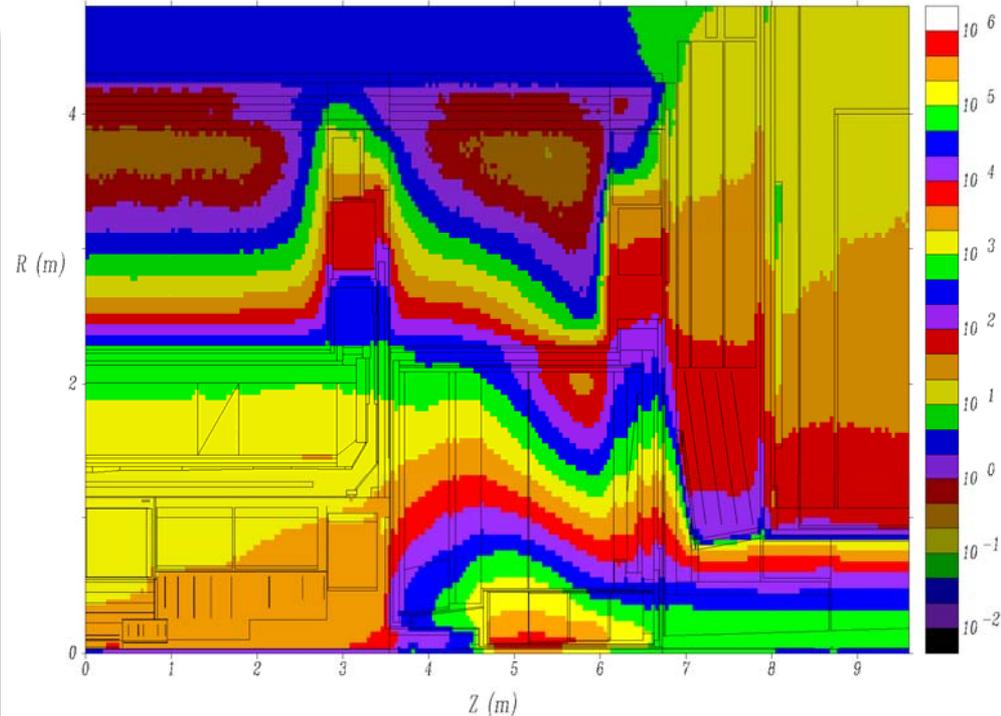


# Radiation environment

## CMS Radiation Dose in Inner Detectors



## ATLAS: neutron flux (kHz/cm<sup>2</sup>)



- allow optimisation of shielding, moderators, beampipe layout
- need to verify radiation and activation levels with initial collisions!

# Radiation levels

- radiation :
  - 500 fb<sup>-1</sup> = ~ 10 years at LHC
  - 3000 fb<sup>-1</sup> = ~ 3 years at SLHC

CMS tracker

R (cm)	hadron fluence 10 <sup>14</sup> cm <sup>-2</sup>	Dose (kGy)
4	30/190	840/5000
11	5/28	190/1130
22	1.5/10	70/420
75	0.3/2	7/40
115	0.2/1	2/11

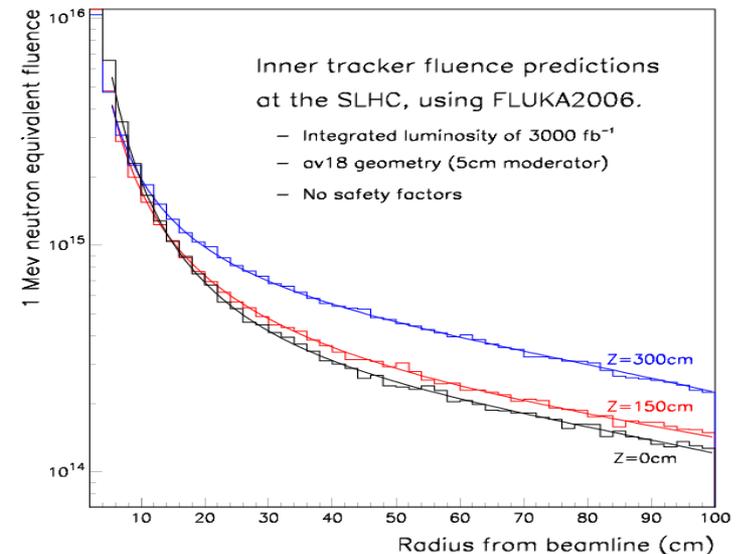
CMS calorimeters

1 Gy = 1 Joule/Kg

$\eta$	ECAL dose (kGy)	HCAL dose (kGy)
0-1.5	3/18	0.2/1
2.0	20/120	4/25
2.9	200/1200	40/250
3.5		100/600
5		1000/6000

## • important issues

- validation with first real LHC data of present background models absolutely mandatory!
- need operational experience



# Upgrade in phase 1

- no major long shutdown foreseen presently
- tracking detectors
  - CMS: replace B-layer (possibly whole pixel system)
    - fast replacement of pixel detector possible
  - ATLAS: install new B-layer inside current pixel system
    - beam pipe with smaller diameter
- trigger and DAQ
  - evolve/expand/upgrade to handle higher rates and occupancies
    - profit from larger processing power for more complex trigger algorithms in higher level trigger(s)
  - CMS:
    - more fine grained information for Level-1 (calo/muon)
    - Level-1 track trigger based on new pixel ?
  - ATLAS:
    - fast track finder after Level-1 accept?
    - topological selection criteria at Level-1?
- assessment (also including other systems) ongoing

# Tracker upgrades

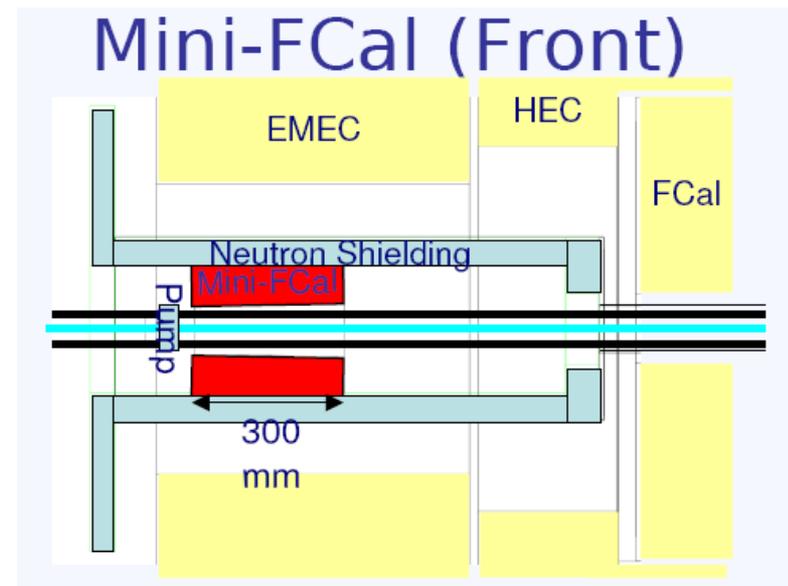
- will be discussed in detail in the next presentation

→ 'Tracker Upgrades'  
by P. Allport

→ stay tuned!

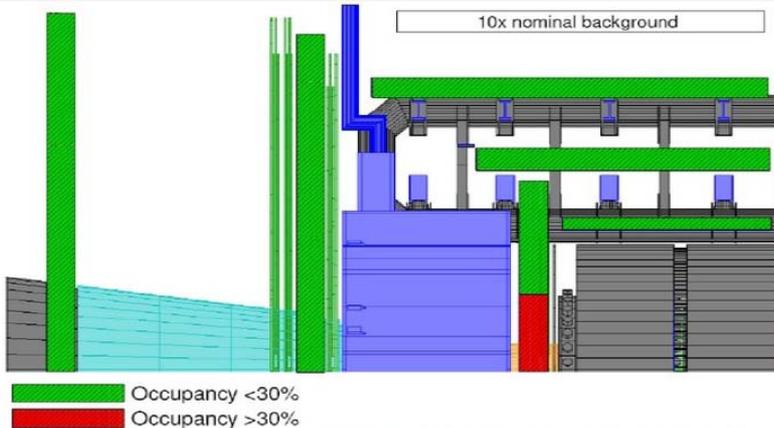
# Calorimeters

- will mostly remain adequate for SLHC
  - new to optimize signal processing
  - consider (partially) new readout electronics
- ATLAS forward calorimeter (FCAL)
  - might be suffering from space charge build-up, boiling of liquid Ar
    - assessment in high intensity testbeam on-going
  - options considered (if necessary)
    - new warm calorimeter in front of present FCAL
    - open (endcap) cryostat and replace FCAL



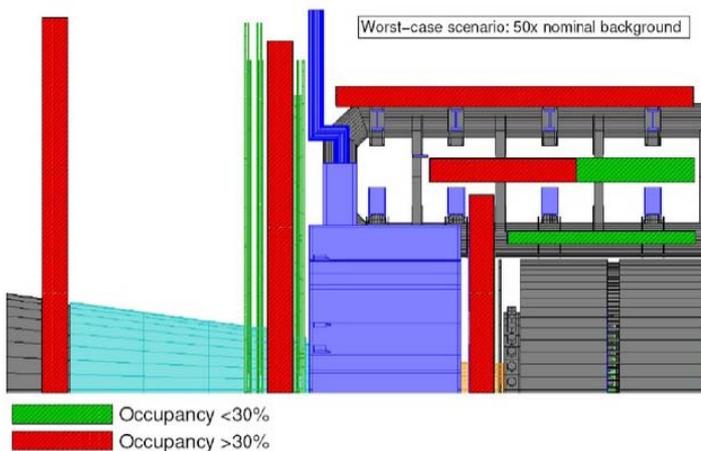
# Muon detectors

## Limitations – occupancies of the chambers



At least half of the chambers in the inner end-cap disk would have to be replaced by chambers with higher high rate capability.

## Limitations – occupancies of the chambers



Almost all chamber would have to be replaced.

## ● large uncertainties in background simulation

- to be verified with initial data
- ATLAS: open air core toroid
  - might need to replace minimal or large fraction of muon chambers
    - safety factor of 5 in present design
- CMS: rates probably ok
  - new readout electronics ?

## ● options for background reduction

- ATLAS: consider to have full Al beam pipe
  - expensive, but up to factor 3
- CMS: additional shielding towards  $|\eta|=2$ 
  - borated polyethylene, PMT shielding

# Trigger and DAQ

- calorimeters

- most parts will be kept (partially new electronics)
- ATLAS: forward calorimeter subject to most radiation
- CMS: impact of machine elements on HF, radiation damage of scintillator (HCAL) for  $|\eta| > 2$

- muon systems

- need running experience, some electronics might be replaced, background uncertainties (data needed)
- ATLAS: reduction of background (factor 2) by Be beampipe

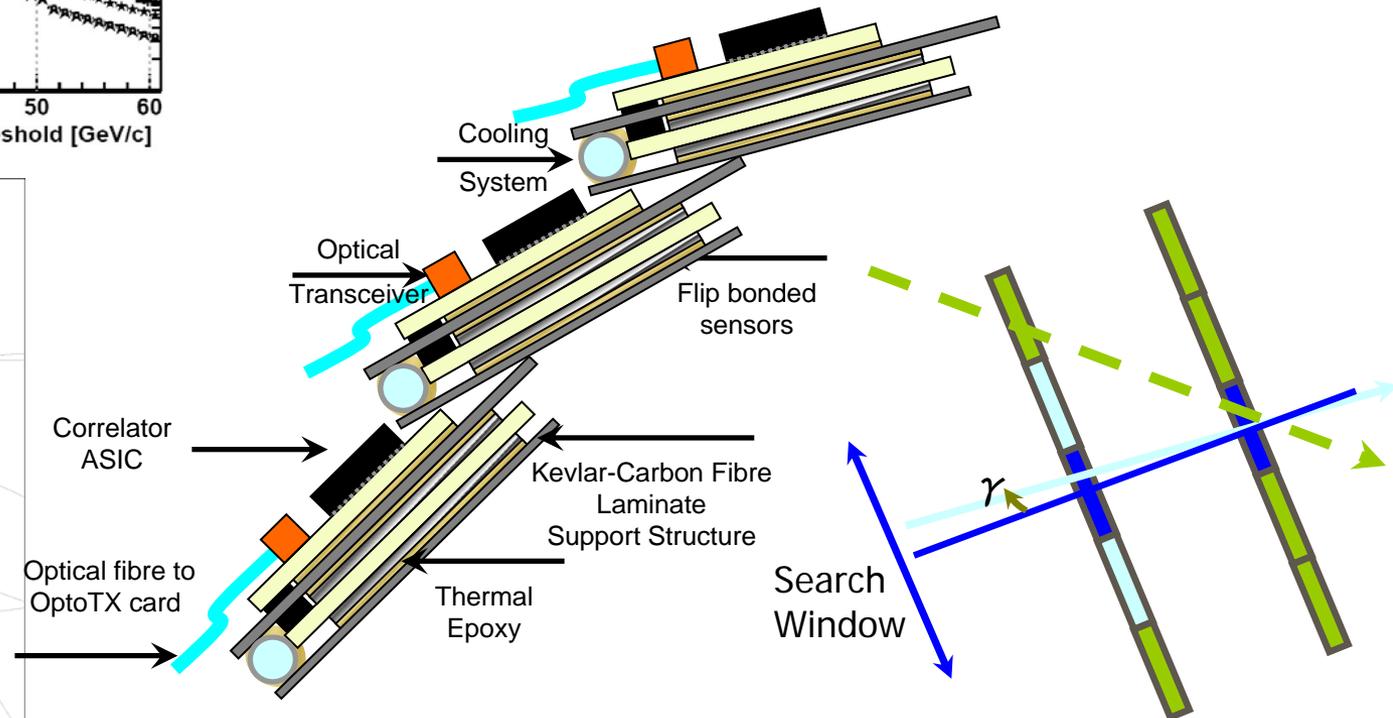
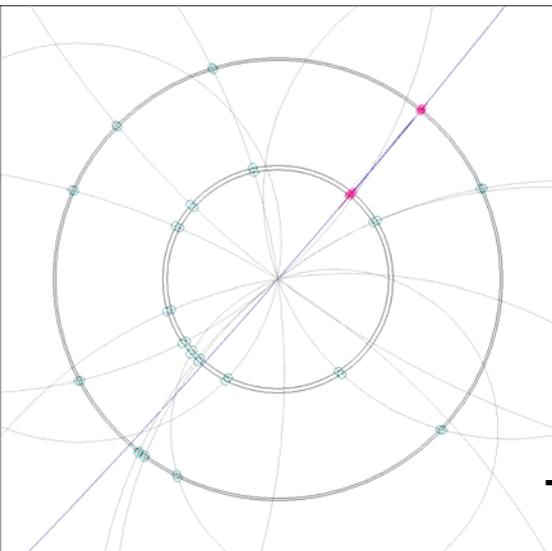
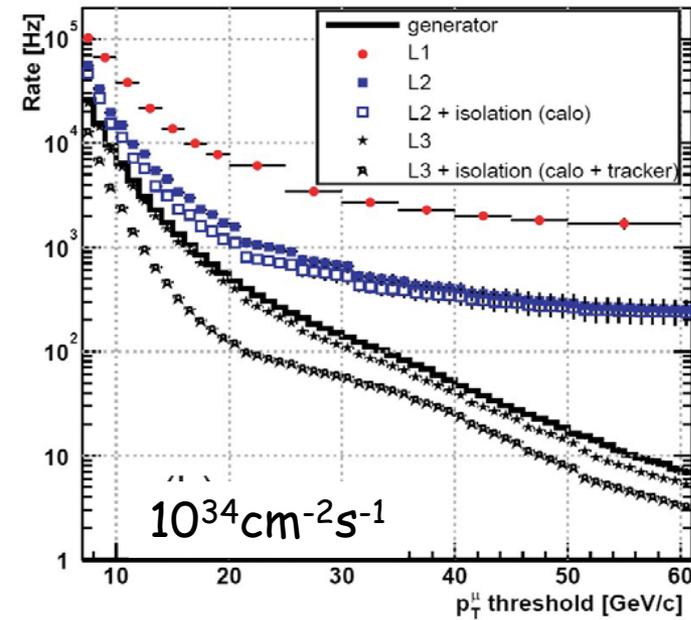
- trigger and data acquisition

- has to cope with higher rates, occupancies, ...
- CMS: need for track trigger at first level

# CMS track trigger at Level-1

- motivation: not enough rejection from calorimeter/muon at Level-1 ?

- solution: stacked pixel layers 1mm apart
  - local measurement of track segment  $p_T$ 
    - one stacked layer →  $p_T$  cut
    - two stacked layers →  $p_T$  range





# Outlook

# Outlook

- **completion and exploitation of design LHC machine and detectors has the highest priority!**
- **strong physics case for upgraded LHC**
  - 'moving target', will evolve with first LHC results
- **luminosity upgrade to happen in (two) phases**
  - parameters and details will (continue to ) evolve
- **detectors will develop with increasing luminosity**
  - minimize changes necessary (esp. phase 1)
  - complete replacement of tracking (inner) detectors needed for phase 2
  - costs are not negligible

acknowledgement: results presented based on work from many colleagues from machine groups, ATLAS and CMS!

# Resources for more information

- CERN

- POFPA (Physics Opportunities for Future Proton Accelerators)

- <http://pofpa.web.cern.ch/pofpa/>

- PAF (Proton Accelerators for the Future)

- <http://paf.web.cern.ch/paf/>

- Machine upgrade

- CARE-HHH network

- High energy High intensity Hadron beams

- <http://care-hhh.web.cern.ch/care-hhh>

- CARE-NED joint activity

- Next European Dipole

- <http://lt.tnw.utwente.nl/research/HCS/Projects/CARE-NED/>

- US.LARP

- Large hadron collider Accelerator Research Program

- <http://uslarp.org/>

- Detector upgrades

- ATLAS

- <http://atlas.web.cern.ch/Atlas/GROUPS/UPGRADES/>

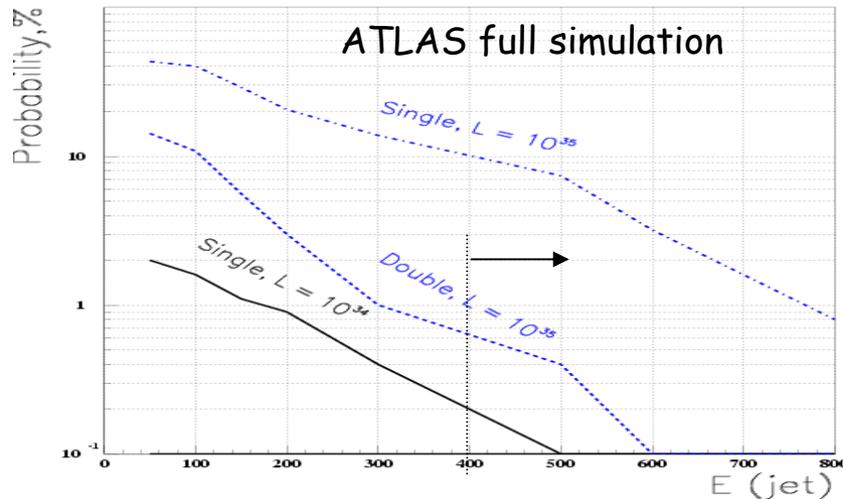
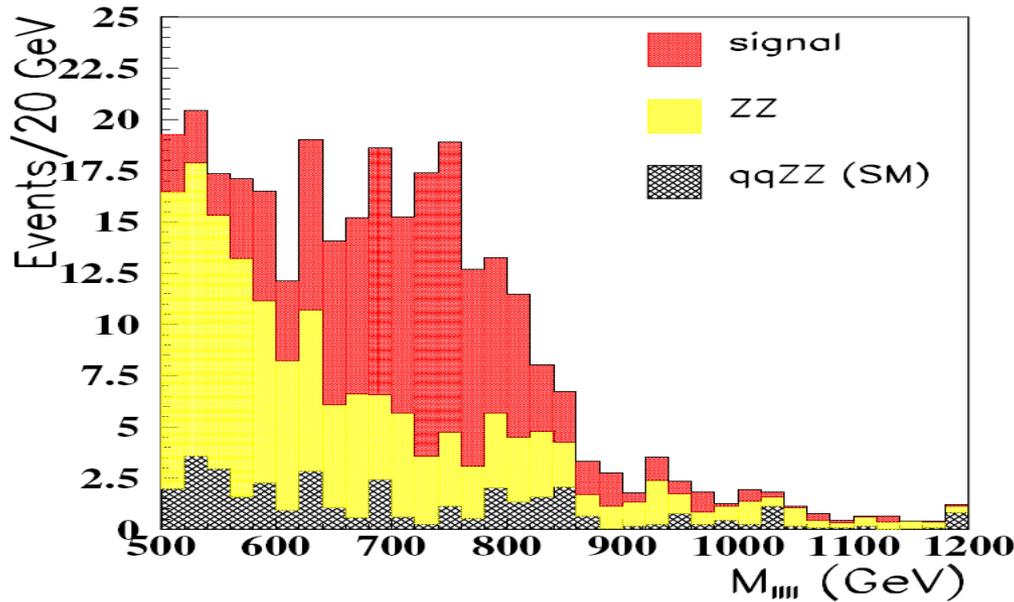
- CMS:

- Expression of Interest CERN/LHCC 2007-014

# Backup

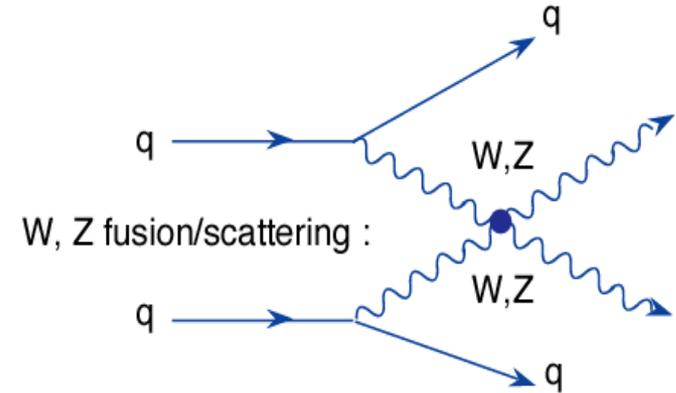


# Example: strong $V_L-V_L$ scattering



Fake fwd jet tag probability ( $|\eta| > 2$ ) from pile-up (preliminary ...)

- if no Higgs found

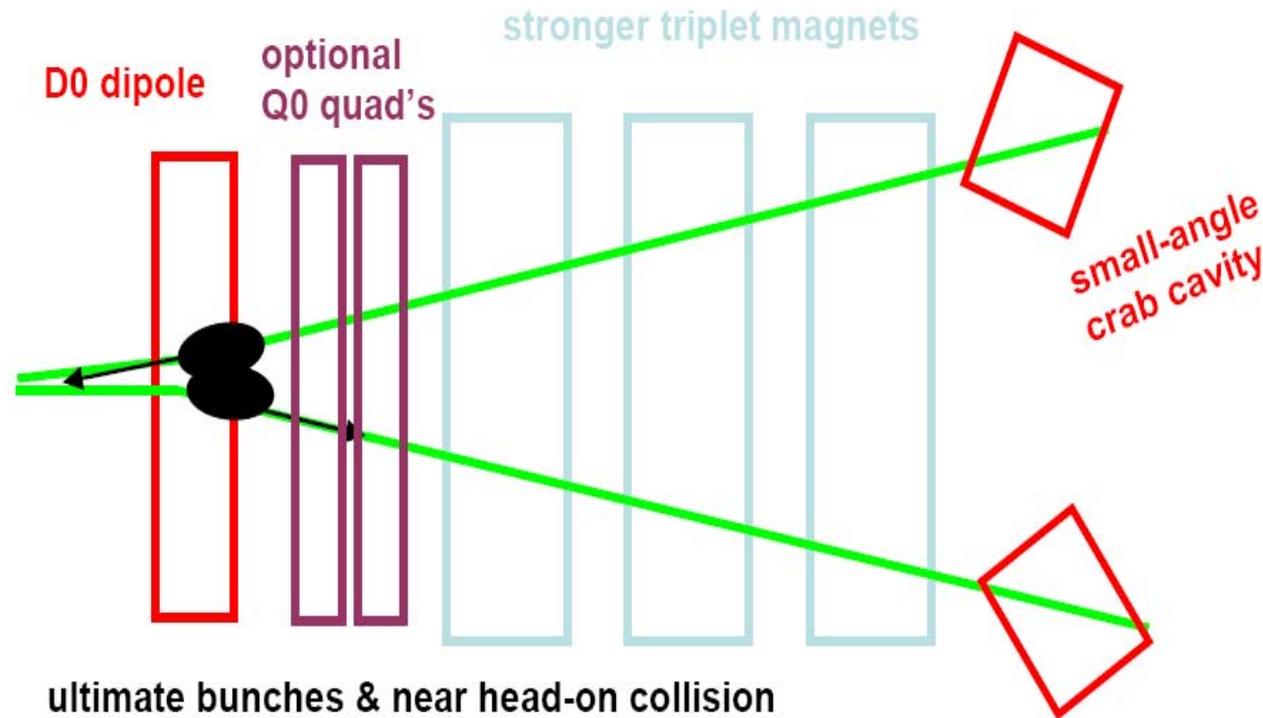


- $Z_L Z_L$  resonance at mass of 750 GeV

- decay to 4 leptons
- $L_{\text{int}} = 3000 \text{ fb}^{-1}$
- not detectable at LHC

- requirement of forward jet tagging

# Early separation scenario (ES)



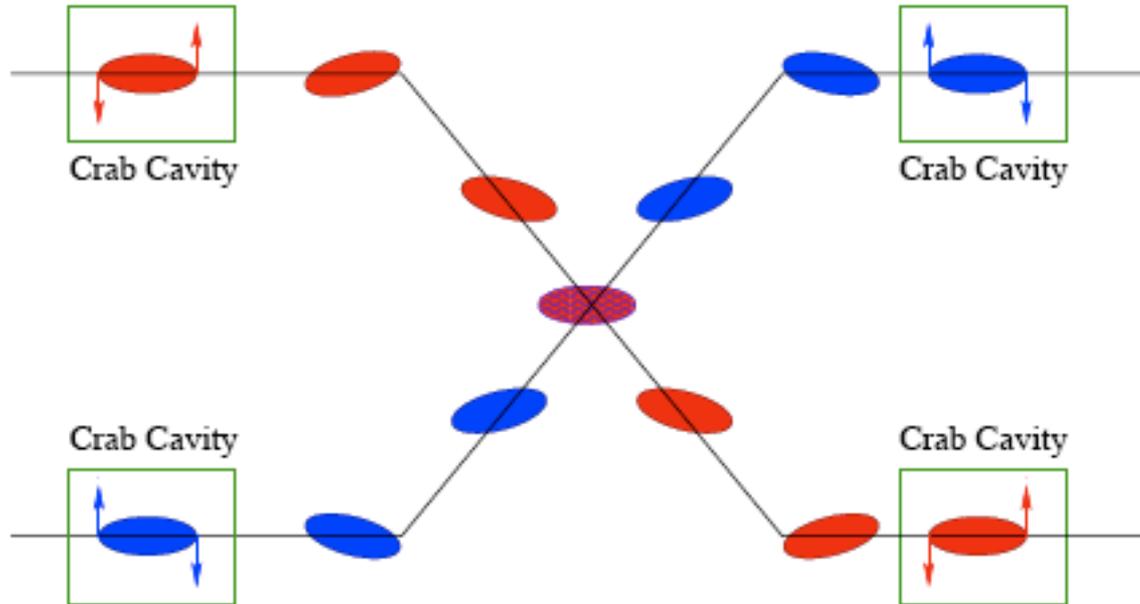
- ultimate beam
- stronger focusing
- early separation dipoles
- crab cavities

## • challenges

- new machine elements (deep) inside the detectors
- crab cavities for hadron beams
- poor beam and luminosity lifetime

- e.g. F. Zimmermann, talk at PAC07

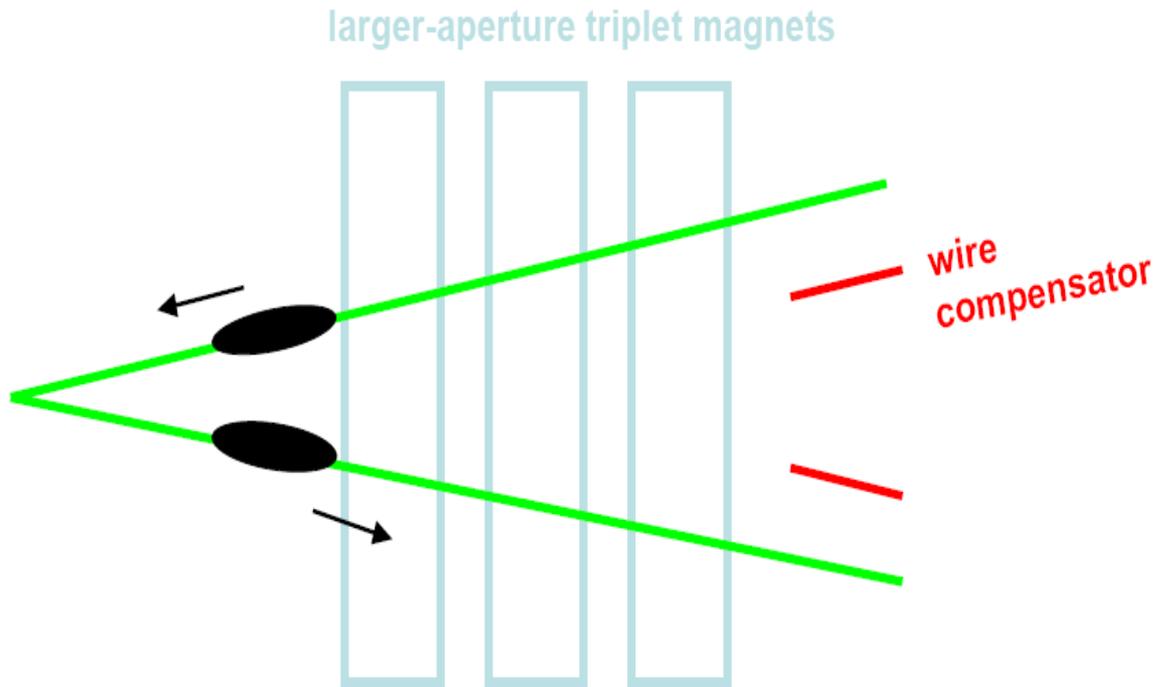
# Crab cavities



- RF cavities
  - local around IP
  - global placement at 2 locations

- first results obtained in electron beams at KEK
  - no experience at a hadron collider
- commitments from various labs for R&D effort
  - could be a magic solution

# Large Piwinski angle scenario (LPA)



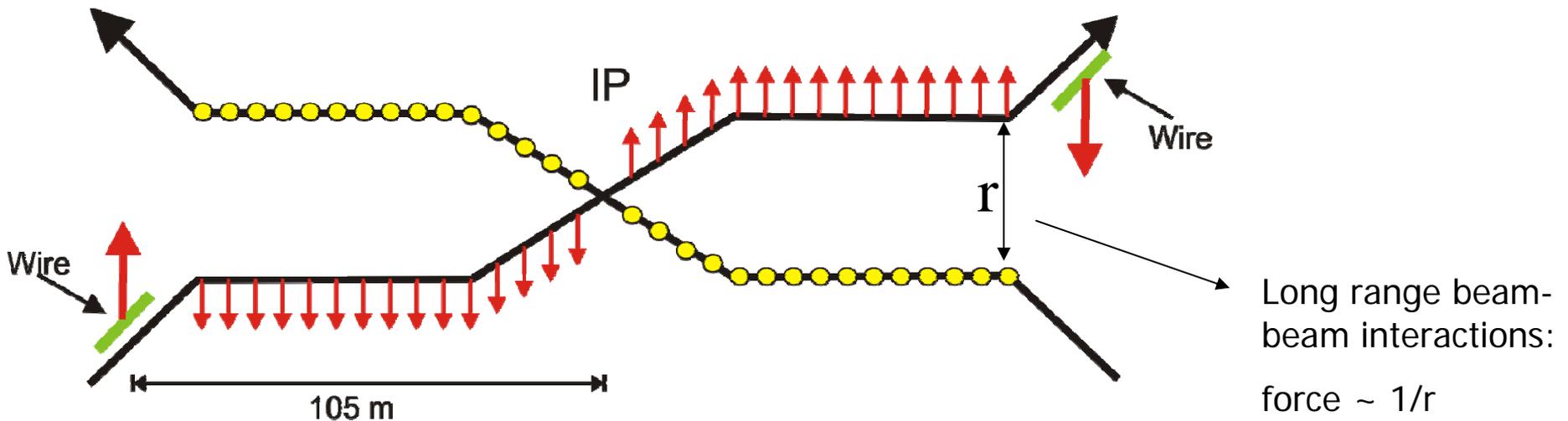
- double bunch spacing
- more intense bunches
- wire compensation
  - of long range beam-beam interactions

## ● challenges

- high bunch charge, larger beam current
- operate with large Piwinski parameter (unproven)
- wire compensation (almost established)

- e.g. F. Zimmermann, talk at PAC07

# Wire compensation



- install wire on each side of interaction point
  - similar force ( $\sim 1/r$ ) but opposite sign to beam-beam force
- requirements
  - current of few 100 kA in pulsed mode
    - not easy, R&D required

# LHCb upgrade plans

- plan to operate 5 years at  $2 \cdot 10^{33} \text{ cm}^{-2} \text{ s}^{-1}$ 
  - accumulate  $100 \text{ fb}^{-1}$
- some of the physics goals
  - $B_s$  physics 'unique' to LHCb
    - weak mixing phase  $\phi_s$  (from  $B_s \rightarrow J/\psi \phi$ )
    - $b \rightarrow s$  transition using  $B_s \rightarrow \phi\phi$
    - CKM angle  $\gamma$  from  $B \rightarrow DK$ ,  $B_s \rightarrow D_s K$
- experimental upgrade independent of LHC upgrade
  - replace VELO with more radiation hard variant
  - add first level trigger on detached vertices
  - further components under study

# ALICE upgrade plans

- present physics program extends until 2017
  - Pb Pb, p p and p ion running
  - later low mass ions and lower energies
- present plans for further installation
  - 2010 electromagnetic calorimeter
  - 2012-2015 thinner beam pipe, new pixel detector, improved high  $p_T$  particle ID, improved forward instrumentation
- request for accelerator R&D to increase PbPb luminosity to  $5 \cdot 10^{27} \text{ cm}^{-2} \text{ s}^{-1}$ 
  - need modification to TPC, TPC electronics and DAQ